

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

<p>In re</p> <p>PACIFIC GAS AND ELECTRIC COMPANY, a California corporation,</p> <p style="text-align: center;">Debtor.</p> <p>Federal Tax I.D.# 94-0742640</p>	<p>Case No. 01-30923 SFM</p> <p>Chapter 11</p> <p>NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, SPECIAL PROCEDURES AND DEADLINE</p>
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A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by Pacific Gas and Electric Company (the “debtor”) on April 6, 2001. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. No plan has been filed yet, and a plan is not effective unless confirmed by the Court. In the future you may be sent a copy of a plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor’s property and may continue to operate any business. You may want to consult an attorney to protect your rights. NOTE: The staff of the bankruptcy clerk’s office cannot give legal advice. **The dockets and case documents may be viewed electronically via a link at www.canb.uscourts.gov.** (See below regarding your ability to obtain a photocopy of any document filed.)

Attorney(s) for Debtor (name and address)	James L. Lopes Howard, Rice, Nemerovski, Canady, Falk & Rabkin, A Professional Corporation Three Embarcadero Center, 7th Floor San Francisco, CA 94111	Telephone Number (415) 434-1600
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MEETING OF CREDITORS

DATE: June 7, 2001	Location: Hastings College of the Law, Mayer Student Lounge
TIME: 9:30 a.m.	198 McAllister Street San Francisco, CA

The debtor’s representative must be present at the meeting to be questioned under oath by the United States Trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

COURT FILINGS (OTHER THAN PROOFS OF CLAIM)

An original and six copies of all pleadings and other papers or documents (other than proofs of claim – see below) must be submitted for filing. All papers must be 2-hole punched at the top and all original documents must be conspicuously marked “Original” with signatures in blue ink.

By U.S. Mail

United States Bankruptcy Court
(Attn: PG&E Administrator)
Post Office Box 7722
San Francisco, California 94120-7722

In person / by overnight delivery

United States Bankruptcy Court
(Attn: PG&E Administrator)
235 Pine Street, 19th Floor
San Francisco, California 94104

To receive a return copy of your filing showing the Clerk’s file stamp, you must provide a postage-paid, self-addressed envelope.

Open 9:00 a.m. to 4:30 p.m. (but all documents requiring a fee must be processed by 4:00 p.m.), Monday through Friday, except federal holidays.

PHOTOCOPY REQUESTS (OTHER THAN PROOFS OF CLAIM)

To obtain a photocopy of any document on file with the court (other than proofs of claim), contact the following independent photocopy service: Bankruptcy Management and Document Services, LLC, 246 1st Street, Suite 202, San Francisco, CA 94105; Tel: 415-371-0232.

A description of the photocopying services, charges and billing procedures is available from Bankruptcy Management and Document Service. PLEASE DO NOT ADDRESS PHOTOCOPY REQUESTS TO THE BANKRUPTCY COURT OR TO COUNSEL FOR DEBTOR.

DEADLINE AND PLACE TO FILE A PROOF OF CLAIM

Your proof of claim must be received by September 5, 2001(except for governmental units, whose claims must be received by October 3, 2001), notwithstanding Bankruptcy Local Rule 3003-1. A Proof of Claim form is not included with this Notice, but will be mailed to you separately later as more particularly described below.

A Proof of Claim is a signed statement describing a creditor's claim. The debtor will file schedules of assets and liabilities in this case which may contain information about your claim. The schedules will be available for inspection on the "Independent web site" maintained in this case, which will be accessible through the Court's web site (www.canb.uscourts.gov). If your claim is scheduled and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the Claim. Whether or not your claim is scheduled you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim against the debtor in the bankruptcy case.

Robert L. Berger and Associates, LLC, the Noticing Agent appointed by the Court in this case, will send you a separate notice of the Claims Bar Date and a Proof of Claim form no later than thirty days after the date first set for the "Meeting of Creditors" described above. If you do not receive a Proof of Claim form, you may obtain a form from the Noticing Agent. The Proof of Claim form sent by the Noticing Agent will include your name, how your claim was scheduled, and a creditor number established by the Noticing Agent. All Proofs of Claim shall be filed with the Noticing Agent, In re Pacific Gas and Electric Company, 16161 Ventura Blvd., PMB 662, Encino, CA 91436-2662. Each original claim shall be filed with one (1) copy. Parties filing proofs of claim who wish to receive a return copy of their proof of claim showing the Clerk's file stamp must provide an extra copy (in addition to the original and one copy required by the preceding sentence) and a postage-paid, self-addressed envelope. **PROOFS OF CLAIM SHALL NOT BE FILED WITH THE BANKRUPTCY COURT.**

CREDITORS MAY NOT TAKE CERTAIN ACTIONS

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Prohibited collection actions are listed in Bankruptcy Code section 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; and starting or continuing lawsuits against the debtor. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

SPECIAL PROCEDURES

The Court has entered a Case Management Order containing information relating to, among other things: (1) procedures governing the filing and service of motion papers, oppositions and replies; (2) the establishment of hearing dates in this bankruptcy case; and (3) procedures for seeking ex parte or expedited hearings. You can view the Case Management Order electronically at www.canb.uscourts.gov.

NOTICES OF CERTAIN HEARINGS AND RELATED MATTERS

All parties in interest will receive notice by mail or by publication of the following matters: (1) any hearing on the dismissal of the cases or conversion of the cases; (2) the following matters related to the plan of reorganization: the time fixed for filing objections to and the hearing to consider approval of a disclosure statement, the time fixed for accepting, rejecting and objecting to confirmation of a plan or any modification thereof, and the hearing thereon and the entry of an order confirming a plan; and (3) any other matter which the Court requires that notice be served on all creditors and interest holders.

Pursuant to the Case Management Order, in order to receive notice of other proceedings in this case, you will be required to file with the Clerk of the Bankruptcy Court and serve upon counsel to the Debtor a written request for notice. A copy of the Case Management Order, and of the current list of the parties who are entitled to receive notice of matters, is available at the Court's web site at www.canb.uscourts.gov.

DATED: April 25, 2001

For the Court: Clerk of the Bankruptcy Court